VIKRAM TALWAR, MD

INCORPORATED

Diplomat American Academy of Orthopedic Surgery

PATIENT REGISTRATION FORM

Patient Name (First, Middle, Last):			
Date of Birth:	Gender: ☐ Male ☐ Female ☐ Other:		
Marital Status:☐ Single ☐ Married	Other (please specify):		
Primary Language:			
Mailing Address:		Apt/Suite #:	
City	State	Zip code:	
Home Phone:	Work Phon	e:	
Cell Phone:	Text A	ppt. Confirmation: ☐ YES ☐ NO	
Email Address:		Appt. Confirmation: ☐ YES ☐ NO	
Preferred Method of Contact: Home	e 🗆 Cell 🗆 Work		
PRIMARY CARE PHYSICIAN:	F	Phone No.:	
REFERRED BY:			
EMPLOYMENT:			
Employer's Business Name:	Occupati	on:	
Current Employment Status (Full-Time	, Part Time, Student, Unemployed	Retired):	
RESPONSIBLE PARTY INFORMATION: Complete if patient is 17 or younger. Any legal responsible for services rendered. Any minor written and notarized authorization for medic	patient accompanied by an adult other t	han their legal guardian/parent must present	
Full Name:	Relation to patient:	Date of Birth:	
Address (if different from above):			
Phone Number:	Employer:		
EMERGENCY CONTACT: Are we authorand treatment? ☐ YES ☐ NO	rized to speak to your emergency c	ontact regarding your medical record	
Full Name:	Relation to par	ient:	
Phone Number:	City, State:		

INSURANCE INFORMATION

HOW WILL THE SERVICE BE PAID?		
☐ Private Insurance ☐ S	Self-pay (NO Insurance)	MVA (self-pay) Date of accident:
Other (need complete documents):		
PRIMARY INSURANCE:		
Insurance Company Name:		PPO 🔲 HMO 🔲 EPO
Address:		
Subscriber's ID #:		Policy or Group #:
If Policyholder/Subscriber for Primary Insur	rance is different from patient, ple	ase answer below.
Name:		Relationship to patient:
Date of Birth:	Phone:	
Complete Address:		
Employer (if issued through employme	ent):	
SECONDARY INSURANCE:		
Insurance Company Name:		PPO 🔲 HMO 🔲 EPO
Address:		
Subscriber's ID #:		Policy or Group #:
If Policyholder/Subscriber for Primary Insur	rance is different from patient, ple	ase answer below.
Name:		Relationship to patient:
Date of Birth:	Phone:	
Complete Address:		
Employer (if issued through employme	ent):	
Patient/Guardian Signature: _		Today's Date:

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NEW PATIENT HEALTH QUESTIONNAIRE

Patient Name:			Date of Birth:	Age:
Height: Weigh	nt:			
What is the reason for yo	our visit today/ chief con	mplaint?		
•		•		
Do you need a work note	or forms completed (if s	o what note/for	m)?	
bo you need a work note	or forms completed (if s	o, what hote, for	<i>,</i> :	
Pain level today (1-10):				
	Treatment Related	to Current Pro	hlem	
	YES	NO	Number of Visits	Year
Physical Therapy				
Chiropractic				
Acupuncture				
Injections				
-Type(i.e epidural, fa	acet, ablation):	l		
Medications for injury:	Please List			
Brace				l
Home Exercise Program	n			
Surgery				
	-	1		
How often does the na	ain/numbness occur:□ R	Rare □ Intermitte	ent □ Occasional □ Per	rsistent \square N/A
	our condition since the o			Sistent 🗆 N/A
_	proving		\square Worse \square Resolved	
Where type of pain/ nu	umbness are you experie	•	that apply \square No p	ain/numbness
☐ Ache ☐ Burning	•	erficial 🗆 Du		Piercing
	☐ Throbbing ☐ Elec			
	f your pain/numbness? C per back \square Mid back	• •	•	in/numbness ☐ Flank
☐ Thighs ☐ Leg	<u> </u>		ack ☐ Gluteal area	☐ Fingers
☐ Other: (circle	•	(circle one)		(circle one)
,	/ Both RT / LT / Both			RT / LT / Both

Patient Name:			Date o	of Birth:		
Below "X" the areas you f	tool noin					
FRONT	BACK					
	O					
		Circle which	best descri	bes your pai	in:	
Fand hus Fa	w hour			(@)		
		0 2	4	6	8	10
	J A	No Hurts Hurt Little Bit	Hurts Little More	Hurts Even More	Hurts Whole Lot	Hurts Worst
What aggravates your cor ☐ Daily activity ☐ Asce ☐ Flexion ☐ Extension ☐ Sitting ☐ Walking	nding stairs □ □ Lifting weig	Descending stairs [ght Rotating/twis	\square Coughing sting \square Be	\square Driving ending \square	Standing	
What relieves your condit						
		bility ☐ Rest ☐ S				
☐ Massage ☐ Physical th		•	_			
☐ Injection ☐ OTC meds				capanetare	_ cop	ractic
☐ Pain medication (which Pain level after taking you	r medication: N	Jo Pain - 0 1 2 3 4	5 6 7 8	8 9 10 - Inc	capacitat	ing
Tam for arter taming year					<u> </u>	0
PLEASE LIST ALL MED	DICATIONS YOU	ARE TAKING (including	ng OTC/vita	mins/herbal	s/supplei	ments)
☐ No medications to list		ν	<u> </u>	<u>, </u>	, , , ,	,,
☐ See attached medication	ons list					
Are you taking blood thin	ners? □ Yes □] No				
Medication	Do	sage & Frequency	Purpose	& Administe	ered F	hysician
			route i.e	. oral/IV/top	oical	
DRUG & OTHER ALLERGIES	<u> </u>					

☐ NO KNOWN DRUG ALLERGIES

Patient Name:			Date of Birth:			
Have you had a fall in the last 12 months? ☐ Yes ☐ No					es 🗆 No	
		SOCIA				_
Do you smoke tobacco prod			-	-	-	
Type:	Packs p	er day:		Ye	ars used:	
Do you drink alcohol? ☐Yes						
Do you presently use any re					st:	
Have you traveled or lived o						
If yes, when/where:			_			
	PAST	MEDICAL A	ND FAI	MILY HISTORY		
Illness/Condition	Self	Relat	ive	Describe		
Anesthesia complications	□Yes □N	o □Yes [□No			
Bleeding prob/blood clots	□Yes □N	o 🗆 Yes 🛭	□No			
Cancer	□Yes □ N	o 🗆 Yes 🛭	□No			
Diabetes	□Yes □ N	o 🗆 Yes 🛭	□No			
Heart disease	□Yes □ N	o □Yes [□No			
Hepatitis/HIV	□Yes □ N	o 🗆 Yes 🛭	□No			 -
High Blood Pressure	□Yes □ N	o 🗆 Yes 🛭	□No			 -
Liver disease	□Yes □ N	o 🗆 Yes 🛭	□No			
Psychiatric illness	□Yes □ N	o 🗆 Yes 🛭	□No			
Stroke/TIA	□Yes □ N	o 🗆 Yes 🛭	□No			
Tuberculosis	□Yes □ N	o 🗆 Yes 🛭	□No			
Other:	□Yes □ N	o 🗆 Yes 🛭	□No			
Do you have a chronic illnes	ss 🗆 Yes 🗀 N	o If yes, wh	at is it:			
		DIACNOS	TIO 1110	TODY		1 N
Ctudu		DIAGNOS Within 6 mo			1	None
Study X-rays		Yes □		Within 1 year ☐ Yes ☐ No	Body	Part
MRI/CT		□ Yes □		□Yes □ No		
EMG/nerve conduction stud	lies	□ Yes □		□Yes □ No		
Myelogram	iles	□ Yes □		□Yes □ No		
Bone scan/DEXAscan		□ Yes □		□Yes □ No		
Other:	☐ Yes ☐ No			□Yes □ No		
other.			110			
PRIOR SURGERY						
Name of Operation	Reason		Date	Facility	Physicia	
				,	,	

Patient Name:		Date of	Birth:
	25.45.4	V 05 0V055540	
CHECK IF VOLUME AND		V OF SYSTEMS	
CHECK IF YOU HAVE AN		. Later and a second	For Nove Three O. F. co.
Constitutional		Integumentary	Ear, Nose, Throat & Eyes
_	ats Stroke/blood clots		☐ Eye/vision disorders
☐ Weakness/fatigue	•	☐ Skin infections	☐ Frequent sore throat
	☐ Abnormal heart rhythr		☐ Vertigo/dizziness
☐ Weight loss		☐ Other:	☐ Voice hoarseness
☐ Other:			☐ Difficulty swallowing
			☐ Other:
	Neurological		Genitourinary
-	_	Lung issues:	
_	s Dizziness		-
☐ Nausea/vomiting		☐ Wheezing/asthma	
	☐ Headache	0 0	
☐ Heartburn/reflux	•		ū
☐ Black or bloody stool		☐ Abnormal chest x-ray	☐ Other:
	☐ Other:		
	Allergic/Immunologic		Endocrine
☐ Anxiety		☐ Arthritis/osteoporosis	
☐ Depression	☐ Lupus	☐ Broken bones	☐ Parathyroid/Paget's
☐ Insomnia	☐ Hives/Eczema		☐ Heat/cold intolerance
☐ Mood disorder	 Autoimmune disorder 	☐ Carpal tunnel	\square Thyroid disorder \square
		Other:	Other:
Hematology/Lymphatic	Females Only	Other:	
☐ Easy bruising/bleeding	$g \; \square$ $Pregnant$		
☐ Enlarged glands	\square Last menstrual period:		
☐ Anemia			
☐ Blood transfusions		□ A	LL NEGATIVE
☐ Other:			
Office use:			
Pulse:BP:_	BMI:		
7 7		ourished \square Stand Normally \square	Doesn't stand normally
Oriented x 3: \square Awake \square	Responsive \square Oriented of p	erson/place/time	
Mood and Affect: \square Norm	nal 🗌 Not Normal		

Patient Signature	(Date)	Provider Signature	(Date)

Disc and Spine a partnership of

Robert A. Rovner MD, A Professional Corporation and Vikram Talwar MD Incorporated

NOTICE OF PRIVACY PRACTICES

This notice describes how health information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

Our Pledge Regarding Your Health Information

We understand that information about you and your health is personal. We are both committed to, and required by law to, maintain the privacy of this information. Each time we provide services, we create a record of the care and services you receive. We need this record to provide quality care and to comply with certain legal requirements. This notice applies to all of your information and the records of your health care generated by us or received by us from you or others.

Along with safeguarding your personal health information, we must also make available this notice of our legal duties and privacy practices, and we must follow the terms of the notice currently in effect. This notice will tell you about the ways in which we may use and disclose health information about you. We also describe your rights of access, amendment, control, and other rights concerning the use and disclosure of your health information. Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. is also required to notify you if your health information is breached.

If you are the parent, legal guardian, or personal representative of the patient, the references herein such as "...your personal health information..." shall be understood to refer to that patient.

Complaints: If you believe your privacy rights have been violated, you may file a complaint with us, directly to our Privacy Officer: Vanessa Chaplin, Disc and Spine, 1320 El Capitan Drive, Suite 200, Danville CA 94526, Phone: (925)275-0700, Fax: (925)275-0701 You can also file a complaint with the Secretary of the Department of Health and Human Services at www.hhs.gov or in writing to any regional HHS office. There will be no retaliation for filing a complaint.

How We May Use and Disclose Your Health Information

The following categories describe different ways that we may USE your health information within Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc., and DISCLOSE your health information to persons and entities outside of Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. We have not listed every use or disclosure within the categories, but give some examples for understanding.

Common Uses and Disclosures Allowed by Law

Treatment: We may use your health information to provide you treatment and services. We may disclose health information about you to others who are involved in your care.

Payment: We may use and disclose your health information so the treatment and services you receive at Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. may be billed to and payment collected from you, an insurance company or a third party. We may also disclose health information to your insurance plan to obtain prior authorization for treatment and procedures.

Health Care Operations: We may use and disclose your health information for health care activities such as: quality assurance; administration; Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. financial and business planning and development; and customer service (including investigation of complaints). These uses and disclosures are necessary to operate our health care facility and make sure patients receive quality care.

Business Associates: Some services may be provided to our organization through contracts with business associates, such as: practice consultants; quality assurance reviewers; and billing and transcription services. We may disclose your health information to our business associates so that they can perform the job we've asked them to do. Business associates are required, both legally and contractually, to appropriately safeguard your information.

Contacting You About Your Health: We may use and disclose health information to contact you, such as a reminder about an appointment or other treatment options at Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc.

Fundraising: If we are going to contact you as part of a fundraising effort, you will have a simple way to opt out of these contacts.

Individuals Involved in Your Care: We may disclose health information about you to a friend or family member who is involved in your care, unless you tell us in advance not to do so.

Other Laws: At times there may be federal, state or local laws that require us to use or disclose health information in other ways, or give you additional privacy protections. We will obey those laws.

Certain Situations Do Not Require Your Authorization

The following disclosures of your health information are permitted by law without any oral or written permission from you:

Public Health Activities: We may disclose health information about you for public health activities, including:

- * To prevent or control disease, injury or disability.
- * To report births and deaths.
- * To report child abuse or neglect.
- * To report reactions to medications, problems with products or other adverse events.
- * To notify people of recalls of products they may be using.
- * To notify a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition.

- * To avert a serious threat to you or others. These disclosures would be made only to someone able to intervene.
- * To notify the appropriate government authority if we believe a patient has been the victim of abuse (including child abuse), neglect or domestic violence.
- * Immunization records to a school requiring such for entry, provided informal approval is given by a parent, guardian, or the patient if the patient is an adult or emancipated minor.
- * To Disaster Relief agencies (such as the Red Cross) for notification as to your location and condition.
- * If you are an organ donor, we may release health information to the organizations that handle the process, as necessary to facilitate the donation.

Military and Veterans: If you are a member of the armed forces, we may release health information about you as required by military command authorities.

Worker's Compensation: We may release health information about you for worker's compensation or similar programs if you have a work related injury.

Health Oversight Activities: Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. may disclose health information to a health oversight agency for activities authorized by law. These include audits, investigations, inspections and licensure. These activities are necessary for the government to monitor the health care system, government programs and compliance with civil rights laws.

Lawsuits and Disputes: If you are involved in a lawsuit or a dispute, we may be required to disclose your health information in response to a court order, administrative order, subpoena, discovery request or other lawful process by someone involved in the dispute.

Law Enforcement: We may disclose health information to law enforcement officials for reasons such as:

- * In response to a court order, subpoena, warrant, summons or similar process.
- * To identify or locate a suspect, fugitive, material witness or missing person.
- * About the victim of a crime if, under certain circumstances, we are unable to obtain the person's agreement.
- * About a death we believe may be the result of criminal conduct.
- * About criminal conduct at our facility.
- * In emergency circumstances to report a crime, the location of the crime or victims, or the identity, description or location of the person who committed the crime.

Health Records of Deceased Patients: We may disclose health information to a coroner or medical examiner, to identify a deceased person or determine the cause of death. We may also release health information about patients to funeral home directors as necessary to carry out their duties. We may disclose to relatives or close personal friends who were involved with the patient's care prior to death, health information relevant to their involvement. HIPAA privacy protections continue until 50 years after the patient's death.

National Security and Intelligence Activities: We may disclose health information about you to authorized federal officials for intelligence, counterintelligence and other national security activities authorized by law.

Legal Requirements: We will disclose health information about you without your permission when required to do so by federal, state or local law.

Other Uses and Disclosures Require Your Authorization

Other uses and disclosures of health information not covered by this notice or applicable laws will be made only with your written permission (called "authorization"). If you do give authorization in some instances, you may revoke that authorization in writing at any time. Uses and disclosures of your personal information that require your authorization include marketing functions, and most disclosures that involve sale of health information. Your authorization is also required before we can use or disclose psychotherapy notes about you for any purpose other than basic treatment and healthcare operations.

Your Health Information Rights

You have the following rights concerning your health information:

- **1. Request a restriction on certain uses and disclosures of your information.** We may agree to your request but are not required by law to do so, with the one following exception (item 2)...
- 2. Restricting disclosures to health plan or insurance for treatment you pay for in full. (The one exception to item 1 above) If you pay in full at the time of service and request we not disclose the information to your health plan or insurer, we must and will comply.
- 3. Obtain a copy of this Notice of Privacy Practices upon request.
- **4. Inspect and/or request a copy of your health record.** You must make the request in writing, and we have 30 days to comply.
- **5.** Request an amendment to your health record if you feel the information is incorrect or incomplete. Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. may deny your request if, for instance, we believe it is accurate and complete as it stands.
- **6. Obtain an accounting of disclosures of your health information.** This will include the times when someone used or disclosed your health information other than the allowed common uses and disclosures, or uses and disclosures that you authorized.
- **7.** Request communication of your health information by alternative means or locations. For instance: an address or phone number other than your home.
- 8. Revoke a previously agreed upon authorization except to the extent that action has already been taken.

For more information contact our privacy officer: Vanessa Chaplin, Disc and Spine, 1320 El Capitan Drive, Suite 200, Danville CA 94526, Phone: (925)275-0700, Fax: (925)275-0701, Email: appointments@discandspine.com.

We reserve the right to change this notice, and to make the revised or changed notice effective for health information we already have about you as well as any information we receive in the future. A copy of the current notice in effect will be available at Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc.

Effective Date: 8/18/2018

Acknowledgment of Receipt

Disc and Spine a partnership of

Robert A. Rovner MD, A Professional Corporation and Vikram Talwar MD Incorporated

NOTICE OF PRIVACY PRACTICES

By signing this page you acknowledge that you have received a copy of our Notice of Privacy Practices.

Print Name of Patient	
Signature of Patient(or Personal Representative)	
Print Name of Personal Representative(if NOT Patient)	
Date Signed	
Witnessed by	

Effective Date: 8/18/2018

Financial Policies

Assignment of Benefits and Release of Information I hereby assign insurance benefits to be paid directly to Dr. Talwar for medical and surgical services rendered to me. I hereby authorize the release of medical information to insurance carriers.

Patient Responsibility (with medical insurance coverage) I understand that I am financially responsible for charges not covered by my insurance benefits, workers compensation carrier, or liability insurance. Office visit co-payment is due and payable at time of service.

Patient Responsibility (self-pay patients) I understand payment for all services are due at the time services are rendered.

Financial Guarantee I guarantee that in consideration of services rendered by the physicians, Dr. Rovner, I will be personally responsible for any and all expenses incurred for such treatment. Also, I agree to pay all collection agency fees, attorney's fees, and court costs.

Credit Card Information We accept the following credit cards: Visa, MasterCard, Discover, or American Express. Debit cards are accepted for all banks. The minimum charge amount for American Express is \$20.00.

No-Show Policy There will be a \$40.00 No-Show charge assessed for appointments that are not canceled within a 24-hour period prior to the appointment date/time. For New Patients after two No-Shows, patient will not be accepted into the practice. For existing patients, after three No-Shows, patient will be automatically discharged.

Workers Compensation Initial Consultation No-Show Policy There will be a \$503.75 No-Show charge assessed for appointments that are not canceled within a 24-hour period prior to the appointment date/time.

Non-Sufficient Fund (NSF) Policy I acknowledge that there is a \$25.00 bank and processing fee in addition to the original check amount that will be assessed.

Form Fee Policy There is a \$25.00 fee for the completion of all forms up to 3 pages and \$10.00 for each additional page. This fee is due before the completion and release of the form to me. Jury Duty letter, DMV placard, EDD extension fee \$15.00.

VIKRAM TALWAR, MD, INC.

Copy of Records A fee of \$25 (up to 250 pages) plus \$0.25 per page if over 250 will be charged in advance of copy of records being proceeded. There is a \$10 mailing fee for records.

Radiology Image Copies For X-Rays taken at Disc and Spine, the first CD is complementary, there will be a \$10.00 fee for any additional CDs. There will be a \$20.00 fee per study for all CD copies of images taken at outside facilities i.e. MRIs, CTs.

Preferred Provider Plans With certain insurance companies, it is necessary for you to be treated by a Preferred Provider to ensure complete coverage. If the doctor is not on the preferred provider panel, you will be responsible for the charges. Please check with your insurance carrier or our office for verification before being seen.

Medicare We accept assignment with Medicare. One secondary insurance claim is submitted as a courtesy. We do not accept Medicare with a supplemental Medi-Cal policy.

Non-Contracted Plans and/or Motor Vehicle Claims We will submit one insurance claim as a courtesy, provided that a current insurance card is presented at your visit OR we have proof of your personal injury coverage.

Third Party Claims We do not bill third party claims.

HMO Insurance Plans A referral is required from your primary care physician prior to each appointment. If we do not have a referral at the time of your appointment, your signature/initials acknowledge that you will be responsible for any charges incurred without a referral/authorization.

Durable Medical Equipment (DME) During your visit, DME such as neck or back braces may be ordered and dispensed. If you have health insurance, those items will be preauthorized prior to being dispensed. These charges may be reflected on your statement.

Medical Debt A holder of this medical debt contract is prohibited by Section 1785.27 of the Civil Code from furnishing any information related to this debt to a consumer credit reporting agency. In addition to any other penalties allowed by law, if a person knowingly violates that section by furnishing information regarding this debt to a consumer credit reporting agency, the debt shall be void and unenforceable.

Patient/ Guarantor Signature	Date

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Pursuant to Assembly Bill (AB) 1278, Vikram Talwar, MD is required to provide a notice to their patients regarding the Open Payments database (Database), which is managed by the U.S. Centers for Medicare & Medicaid Services, or CMS. The Open Payments database is a federal tool used to search payments made by drug and device companies to physicians and teaching hospitals. It can be found at https://openpaymentsdata.cms.gov.

California law requires that Vikram Talwar, MD disclose to you organizations in which Vikram Talwar, MD or a member of his immediate family may have a financial interest. A financial interest includes but is not limited to any type of ownership, interest, debt, loan, lease arrangement, compensation, remuneration, discount, rebate, refund, dividend, distribution, or have served as a paid consultant. Occasionally, Vikram Talwar, MD may refer you to such an organization.

This notice is to inform you that Vikram Talwar, MD may have a financial interest or may have been paid as a consultant in the following entities:

Disc and Spine; Fremont Surgery Center; The Surgery Center of Oakland; Precision Spine; Innovasis; Doctors MOB LLC, all offices at 1320 El Capitan Danville Ca. 94526; RovnerTalwar LLC

Under California law, you may receive equipment, implants, medications, and/or services for which Vikram Talwar, MD is referring you to from any organization of your choice.

Thank you,	
Vikram Talwar, MD	
Patient/ Guardian Signature:	Date:
Patient Name:	

Updated 1-2024

Preferred Pharmacy

Effective January 1, 2022 all prescriptions must be electronically prescribed. In an effort to facilitate this process please provide the information of your preferred pharmacy to be kept on file should a prescription be issued.

Patient Name:	DOB:
Pharmacy Name:	
Pharmacy Street Address:Pharmacy City:	
Pharmacy Zip Code:	
Pharmacy Phone Number:	
Patient Signature:	Date: