ROBERT A. ROVNER, MD

A PROFESSIONAL CORPORATION
Fellow American Board of Orthopedic Surgery
American Academy of Orthopedic Surgery

PATIENT REGISTRATION FORM (Workers Compensation)

Patient Name (First, Middle, Last):			
Date of Birth:	Gender: ☐ Male ☐ Female ☐ Other:		
Marital Status:☐ Single ☐ Married	Other (please specify)	:	
Primary Language:			
Mailing Address:		Apt/Suite #:	
City	State	Zip code:	
Home Phone:			
Cell Phone:		Text Appt. Confirmation: ☐ YES ☐ NO	
Email Address:		Email Appt. Confirmation: ☐ YES ☐ NO	
Preferred Method of Contact: Home	e □ Cell □ Work		
PRIMARY CARE PHYSICIAN:		Phone No.:	
REFERRED BY:			
EMPLOYMENT:			
Employer's Business Name:		Occupation:	
Current Employment Status (Full-Time	, Part Time, Student, Un	employed, Retired):	
RESPONSIBLE PARTY INFORMATION:			
responsible for services rendered. Any minor	patient accompanied by an o	n minor patient for medical services is considered financially adult other than their legal guardian/parent must present uardian/parent prior to services being rendered.	
Full Name:	Relation to p	atient: Date of Birth:	
Address (if different from above):			
Phone Number:	Employer:		
	rized to speak to your en	nergency contact regarding your medical record	
and treatment? ☐ YES ☐ NO			
Full Name:		tion to patient:	
Phone Number:	City	, State:	

ATTORNEY INFORMATION: DO YOU HAVE AN ATTORNEY? ☐ YES ☐ NO Should this attorney have access to all of your records? YES NO Attorney Name and Firm Name: Attorney Phone: _____ Attorney Fax: _____ Attorney Address: **WORKERS COMPENSATION CLAIM INFORMATION:** Employer at time of Injury: _____ Date of Injury: _____ Claim Number: ____ Worker's Compensation Carrier: Claim Adjuster's Name: Address: Adjuster Phone Number: ______Adjuster Fax: _____ Do you require an interpreter? ☐ Yes ☐ No Do you require a Nurse Case Manager? Yes No If yes, Name: Can the NCM attend your visits? ☐ Yes ☐ No Patient/Guardian Signature: ______Today's Date: _____

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WORKERS COMPENSATION HEALTH QUESTIONNAIRE

Patient Name:			Date of Birth:	Age:
Height: Weight:	<u> </u>			
Who referred you to our office?				
What is your job?				
Employer at time of injury:			How long did you v	vork there?
How did you get hurt at work?				
Please describe accident/injury:				
Pain level today (1-10):	1	Since Injury		
	YES	NO	Number of Visits	Year
Physical Therapy				
Chiropractic				
Acupuncture				
Injections				
-Type(i.e epidural, facet, ablation)	<i>:</i>			T
Medications for injury: <i>Please List</i>				
Brace				
Home Exercise Program				
Surgery				
-Type of Surgery: Who has treated you so far (Provider r	names)?:			
Did you miss work? ☐ Yes ☐ No Is				
Are you working now? Yes No	If yes,	, full duty or mo	odified?	
Prior injuries to the same area? Ye	s 🔲 No			
If yes, when: Did t	he sympton	ns resolve?	Yes No	
Symptoms now (1-10):				

How often does the pain/numbness occur: ☐ Rare ☐ Intermittent ☐ Occasional ☐ Persistent ☐ N/A					
What is the status of your condition	n since the onse	t date:			
☐ Unchanged ☐ Improving ☐ Fluctuating ☐ Stable ☐ Worse ☐ Resolved					
Where type of pain/ numbness are	you experiencir	ng? Check all t	hat apply \square No pain/n	umbness	
\square Ache \square Burning \square Dee	p 🗆 Superfic	ial 🗌 Dul	l □ Localized □ Pier	cing \square	
Sharp \square Shooting \square Throbbin	g 🗆 Electric	\square Tingling	☐ Numb ☐ Discon	nfort	
What is the location of your pain/n	umbness? Chec	k all that apply	y 🗆 No pain/nu	ımbness	
☐ Neck ☐ Upper back ☐	☐ Mid back	\square Lower ba	ck 🗌 Gluteal area 🗆	∃ Flank	
☐ Thighs ☐ Legs	☐ Shoulder	\square Arm	☐ Hand ☐	☐ Fingers	
☐ Other:(circle one) (circle one)	(circle one)	(circle one) (ci	rcle one)	
RT / LT / Both R	T / LT / Both	RT / LT / Both	n RT/LT/Both RT/	LT / Both	
Below "X" the areas you feel pain					
FRONT BACK					
\bigcirc					
	C	ircle which be	est describes your pain:		
	(00)			(60)	
Tent / host and /					
) / \					
$(\mathcal{I}, \mathcal{I})$	0	2	4 6 8	10	
No Hurts Hurts Hurts Hurts Hurts					
	Hurt	Little Bit I	Little More Even More Whole	Lot Worst	
What aggravates your condition? C	heck all that app	oly 🗆	Nothing aggravates my con	dition	
\square Daily activity \square Ascending stai	rs 🗌 Descendi	ing stairs \Box (Coughing \square Driving		
☐ Flexion ☐ Extension ☐ Liftin	g weight 🔲 R	otating/twisti	ng 🗆 Bending 🗆 Standi	ng	
☐ Sitting ☐ Walking ☐ Exerc	cise 🗆 Ly	ing down/sle	ep 🗆 Other:		
What relieves your condition? Check all that apply ☐ Nothing relieves my condition					
☐ Ice ☐ Heat ☐ Elevation ☐ Mobility ☐ Rest ☐ Stretching ☐ Exercise ☐ Brace					
☐ Massage ☐ Physical therapy (how many visits completed): ☐ Acupuncture ☐ Chiropractic					
☐ Injection ☐ OTC meds (which med):					
☐ Pain medication (which med):					
Pain level after taking your medication: No Pain - 0 1 2 3 4 5 6 7 8 9 10 - Incapacitating					
PLEASE LIST ALL MEDICATION	S YOU ARE TAKI	NG (including	OTC/vitamins/herbals/supp	olements)	
☐ No medications to list					
☐ See attached medications list					
Are you taking blood thinners? ☐ Yes ☐ No					
Medication	Dosage & Frequency	uency	Purpose & Administered	Physician	
			route i.e. oral/IV/topical		
				1	

Patient Name: _____

Date of Birth:_____

Patient Name:			Date o	f Birth:
DRUG & OTHER ALLERGIES (list):			
Direct of Officer (Control of Control of Con	<u></u>			
☐ NO KNOWN DRUG ALLE	RGIES			
Have you had a fall in the la	st 12 months?			han 2 times? □Yes □ No
		SOCIAL HISTO		
Do you smoke tobacco prod				
Type:				
Do you drink alcohol? ☐Yes				
Do you presently use any re				
Have you traveled or lived o	utside the US o	r Canada? ∟Ye	es□ No If yes,	when/where:
	DACT NA	FDICAL AND FAI	MUVIUCTORY	
Illness/Condition	Self	EDICAL AND FAI	Describe	
Anesthesia complications		Yes □ No	Describe	
Bleeding prob/blood clots	□Yes □No	□Yes □ No		
Cancer	□Yes □ No	□Yes □ No		
Diabetes	□ Yes □ No	□Yes □ No		
Heart disease	□ Yes □ No	□Yes □ No		
Hepatitis/HIV	□ Yes □ No	□Yes □ No		
High Blood Pressure	□ Yes □ No	□Yes □ No		
Liver disease	□ Yes □ No	□Yes □ No		
Psychiatric illness	□ Yes □ No	□Yes □ No		-
Stroke/TIA				
· · · · · · · · · · · · · · · · · · ·	☐Yes ☐ No	☐Yes ☐ No		
Tuberculosis	☐Yes ☐ No	☐Yes ☐ No		
	Other:			
Do you have a chronic illness \square Yes \square No If yes, what is it:				
		DIAGNOSTIC HIS	STORY	☐ None
Study Within 6 months		Within 1 year	Body Part	
X-rays	,		□Yes □ No	,
MRI/CT	□Yes □ No		□Yes □ No	
EMG/nerve conduction stud]Yes □ No	□Yes □ No	
Myelogram]Yes □ No	□Yes □ No	
Bone scan/DEXAscan]Yes □ No	□Yes □ No	
Other:]Yes □ No	□Yes □ No	

Patient Name:			Date of	Birth:
	PRIO	R SURGERY		☐ None
Name of Operation	Reason	Date	Facility	Physician
Name of Operation	iteasori	Date	Tacility	Filysician
	DEV/IEVA	/ OF SYSTEM	.nc	
CHECK IF YOU HAVE AN		OF STSTEE	VIS	
Constitutional	Cardiovascular	Integumen	tarv	Ear, Nose, Throat & Eyes
	ats Stroke/blood clots	_	,	☐ Eye/vision disorders
☐ Weakness/fatigue		☐ Skin inf	ections	☐ Frequent sore throat
☐ Weight gain	•			☐ Vertigo/dizziness
☐ Weight loss	☐ High blood pressure			☐ Voice hoarseness
☐ Other:	☐ Heart problem:	_		☐ Difficulty swallowing
· · <u> </u>	☐ Other:			Other:
Gastrointestinal (GI)	Neurological	Respiratory	<u> </u>	Genitourinary
☐ Constipation/diarrhea	☐ Diff. walking/balance			•
☐ Liver/gallbladder issues	_	_		☐ Frequent urination
☐ Nausea/vomiting	☐ Seizures		zing/asthma	•
□ Ulcers	☐ Headache		ning blood	☐ Kidney disease
☐ Heartburn/reflux		_	ness of breath	Bladder leakage
☐ Black or bloody stool	☐ Neurologic problem			☐ Other:
☐ Other:	<u> </u>		•	
	Allergic/Immunologic N			Endocrine
☐ Anxiety	☐ Rheumatoid arthritis		s/osteoporosis	☐ Diabetes – I or II
☐ Depression	☐ Lupus	☐ Broken	bones	☐ Parathyroid/Paget's
☐ Insomnia	☐ Hives/Eczema	☐ Joint pa	ain/swelling	☐ Heat/cold intolerance
☐ Mood disorder	☐ Autoimmune disorder	☐ Carpal t	tunnel	\Box Thyroid disorder \Box
Other:	Other:	Other:		☐ Other:
Hematology/Lymphatic		Other:		
☐ Easy bruising/bleeding	g 🗌 Pregnant			
☐ Enlarged glands	☐ Last menstrual period:			
☐ Anemia				
☐ Blood transfusions			□ A	LL NEGATIVE
☐ Other:				
Office use:				
Pulse:BP:_	BMI:			
	/ell nourished □Not well no	urished \square St	and Normally \Box	Doesn't stand normally
• •	Responsive Oriented of pe		•	•
Mood and Affect: ☐ Norm	nal 🗌 Not Normal			
Patient Signature	(Date)	— Pı	ovider Signatu	re (Date)

Disc and Spine a partnership of

Robert A. Rovner MD, A Professional Corporation and Vikram Talwar MD Incorporated

NOTICE OF PRIVACY PRACTICES

This notice describes how health information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

Our Pledge Regarding Your Health Information

We understand that information about you and your health is personal. We are both committed to, and required by law to, maintain the privacy of this information. Each time we provide services, we create a record of the care and services you receive. We need this record to provide quality care and to comply with certain legal requirements. This notice applies to all of your information and the records of your health care generated by us or received by us from you or others.

Along with safeguarding your personal health information, we must also make available this notice of our legal duties and privacy practices, and we must follow the terms of the notice currently in effect. This notice will tell you about the ways in which we may use and disclose health information about you. We also describe your rights of access, amendment, control, and other rights concerning the use and disclosure of your health information. Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. is also required to notify you if your health information is breached.

If you are the parent, legal guardian, or personal representative of the patient, the references herein such as "...your personal health information..." shall be understood to refer to that patient.

Complaints: If you believe your privacy rights have been violated, you may file a complaint with us, directly to our Privacy Officer: Vanessa Chaplin, Disc and Spine, 1320 El Capitan Drive, Suite 200, Danville CA 94526, Phone: (925)275-0700, Fax: (925)275-0701 You can also file a complaint with the Secretary of the Department of Health and Human Services at www.hhs.gov or in writing to any regional HHS office. There will be no retaliation for filing a complaint.

How We May Use and Disclose Your Health Information

The following categories describe different ways that we may USE your health information within Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc., and DISCLOSE your health information to persons and entities outside of Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. We have not listed every use or disclosure within the categories, but give some examples for understanding.

Common Uses and Disclosures Allowed by Law

Treatment: We may use your health information to provide you treatment and services. We may disclose health information about you to others who are involved in your care.

Payment: We may use and disclose your health information so the treatment and services you receive at Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. may be billed to and payment collected from you, an insurance company or a third party. We may also disclose health information to your insurance plan to obtain prior authorization for treatment and procedures.

Health Care Operations: We may use and disclose your health information for health care activities such as: quality assurance; administration; Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. financial and business planning and development; and customer service (including investigation of complaints). These uses and disclosures are necessary to operate our health care facility and make sure patients receive quality care.

Business Associates: Some services may be provided to our organization through contracts with business associates, such as: practice consultants; quality assurance reviewers; and billing and transcription services. We may disclose your health information to our business associates so that they can perform the job we've asked them to do. Business associates are required, both legally and contractually, to appropriately safeguard your information.

Contacting You About Your Health: We may use and disclose health information to contact you, such as a reminder about an appointment or other treatment options at Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc.

Fundraising: If we are going to contact you as part of a fundraising effort, you will have a simple way to opt out of these contacts.

Individuals Involved in Your Care: We may disclose health information about you to a friend or family member who is involved in your care, unless you tell us in advance not to do so.

Other Laws: At times there may be federal, state or local laws that require us to use or disclose health information in other ways, or give you additional privacy protections. We will obey those laws.

Certain Situations Do Not Require Your Authorization

The following disclosures of your health information are permitted by law without any oral or written permission from you:

Public Health Activities: We may disclose health information about you for public health activities, including:

- * To prevent or control disease, injury or disability.
- * To report births and deaths.
- * To report child abuse or neglect.
- * To report reactions to medications, problems with products or other adverse events.
- * To notify people of recalls of products they may be using.
- * To notify a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition.

- * To avert a serious threat to you or others. These disclosures would be made only to someone able to intervene.
- * To notify the appropriate government authority if we believe a patient has been the victim of abuse (including child abuse), neglect or domestic violence.
- * Immunization records to a school requiring such for entry, provided informal approval is given by a parent, guardian, or the patient if the patient is an adult or emancipated minor.
- * To Disaster Relief agencies (such as the Red Cross) for notification as to your location and condition.
- * If you are an organ donor, we may release health information to the organizations that handle the process, as necessary to facilitate the donation.

Military and Veterans: If you are a member of the armed forces, we may release health information about you as required by military command authorities.

Worker's Compensation: We may release health information about you for worker's compensation or similar programs if you have a work related injury.

Health Oversight Activities: Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. may disclose health information to a health oversight agency for activities authorized by law. These include audits, investigations, inspections and licensure. These activities are necessary for the government to monitor the health care system, government programs and compliance with civil rights laws.

Lawsuits and Disputes: If you are involved in a lawsuit or a dispute, we may be required to disclose your health information in response to a court order, administrative order, subpoena, discovery request or other lawful process by someone involved in the dispute.

Law Enforcement: We may disclose health information to law enforcement officials for reasons such as:

- * In response to a court order, subpoena, warrant, summons or similar process.
- * To identify or locate a suspect, fugitive, material witness or missing person.
- * About the victim of a crime if, under certain circumstances, we are unable to obtain the person's agreement.
- * About a death we believe may be the result of criminal conduct.
- * About criminal conduct at our facility.
- * In emergency circumstances to report a crime, the location of the crime or victims, or the identity, description or location of the person who committed the crime.

Health Records of Deceased Patients: We may disclose health information to a coroner or medical examiner, to identify a deceased person or determine the cause of death. We may also release health information about patients to funeral home directors as necessary to carry out their duties. We may disclose to relatives or close personal friends who were involved with the patient's care prior to death, health information relevant to their involvement. HIPAA privacy protections continue until 50 years after the patient's death.

National Security and Intelligence Activities: We may disclose health information about you to authorized federal officials for intelligence, counterintelligence and other national security activities authorized by law.

Legal Requirements: We will disclose health information about you without your permission when required to do so by federal, state or local law.

Other Uses and Disclosures Require Your Authorization

Other uses and disclosures of health information not covered by this notice or applicable laws will be made only with your written permission (called "authorization"). If you do give authorization in some instances, you may revoke that authorization in writing at any time. Uses and disclosures of your personal information that require your authorization include marketing functions, and most disclosures that involve sale of health information. Your authorization is also required before we can use or disclose psychotherapy notes about you for any purpose other than basic treatment and healthcare operations.

Your Health Information Rights

You have the following rights concerning your health information:

- **1.** Request a restriction on certain uses and disclosures of your information. We may agree to your request but are not required by law to do so, with the one following exception (item 2)...
- 2. Restricting disclosures to health plan or insurance for treatment you pay for in full. (The one exception to item 1 above) If you pay in full at the time of service and request we not disclose the information to your health plan or insurer, we must and will comply.
- 3. Obtain a copy of this Notice of Privacy Practices upon request.
- **4. Inspect and/or request a copy of your health record.** You must make the request in writing, and we have 30 days to comply.
- **5.** Request an amendment to your health record if you feel the information is incorrect or incomplete. Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc. may deny your request if, for instance, we believe it is accurate and complete as it stands.
- **6. Obtain an accounting of disclosures of your health information.** This will include the times when someone used or disclosed your health information other than the allowed common uses and disclosures, or uses and disclosures that you authorized.
- **7. Request communication of your health information by alternative means or locations.** For instance: an address or phone number other than your home.
- 8. Revoke a previously agreed upon authorization except to the extent that action has already been taken.

For more information contact our privacy officer: Vanessa Chaplin, Disc and Spine, 1320 El Capitan Drive, Suite 200, Danville CA 94526, Phone: (925)275-0700, Fax: (925)275-0701, Email: appointments@discandspine.com.

We reserve the right to change this notice, and to make the revised or changed notice effective for health information we already have about you as well as any information we receive in the future. A copy of the current notice in effect will be available at Disc and Spine partnership of Robert A. Rovner MD A Prof. Corp., and Vikram Talwar MD Inc.

Effective Date: 8/18/2018

Acknowledgment of Receipt

Disc and Spine a partnership of

Robert A. Rovner MD, A Professional Corporation and Vikram Talwar MD Incorporated

NOTICE OF PRIVACY PRACTICES

By signing this page you acknowledge that you have received a copy of our Notice of Privacy Practices.

Print Name of Patient	
Signature of Patient(or Personal Representative)	
Print Name of Personal Representative(if NOT Patient)	
Date Signed	
Witnessed by	

Effective Date: 8/18/2018

ROBERT ROVNER, MD, A PROFESSIONAL CORPORATION FINANCIAL POLICIES

_	of Information I hereby assign insurance benefits to be paid directly to Dr. Rovner or ervices rendered to me. I hereby authorize the release of medical information to
• •	insurance coverage) I understand that I am financially responsible for charges not rkers compensation carrier, or liability insurance. Office visit co-payment is due and
Patient Responsibility (self-pay patie	nts) I understand payment for all services are due at the time services are rendered.
_	in consideration of services rendered by the physicians, Dr. Rovner or Dr. Talwar, I and all expenses incurred for such treatment. Also, I agree to pay all collection t costs.
-	e following credit cards: Visa MasterCard, Discover, or American Express. Debit cards um charge amount for American Express is \$20.00.
No-Show Policy There will be a \$40.0 hour period prior to the appointment	00 No-Show charge assessed for appointments that are not cancelled within a 24-date/time.
Form Fee Policy There is a \$25.00 fee This fee is due before the completion	for the completion of all forms up to 3 pages and \$10.00 for each additional page and release of the form to me.
Non-Sufficient Fund (NSF) Policy I ack check amount that will be assessed.	knowledge that there is a \$25.00 bank and processing fee in addition to the original
	ken at Disc and Spine, the first CD is complementary, there will be a \$10.00 fee for 5.00 fee for all CD copies of images taken at outside facilities i.e. MRIs, CTs.
to ensure complete coverage. If the de	n insurance companies, it is necessary for you to be treated by a Preferred Provider octor is not on the preferred provider panel, you will be responsible for the charges. ier or our office for verification before being seen.
Medicare We accept assignment with	Medicare. One secondary insurance claim is submitted as a courtesy.
	Vehicle Claims We will submit one insurance claim as a courtesy, provided that a your visit OR we have proof of your personal injury coverage.
Third Party Claims We do not bill thir	d party claims.
•	uired from your primary care physician prior to each appointment. If we do not have ent, your signature/initials acknowledge that you will be responsible for any charges ion.
	uring your visit, DME such as neck or back braces may be ordered and dispensed. If ns will be pre-authorized prior to being dispensed. These charges may be reflected

(Date)

Patient/ Guarantor Signature

ROBERT A. ROVNER, MD

A PROFESSIONAL CORPORATION
Fellow American Board of Orthopedic Surgery
American Academy of Orthopedic Surgery

Pursuant to Assembly Bill (AB) 1278, Robert A. Rovner, MD is required to provide a notice to their patients regarding the Open Payments database (Database), which is managed by the U.S. Centers for Medicare & Medicaid Services, or CMS. The Open Payments database is a federal tool used to search payments made by drug and device companies to physicians and teaching hospitals. It can be found at https://openpaymentsdata.cms.gov.

California law requires that Robert A. Rovner, MD disclose to you organizations in which Robert A. Rovner, MD or a member of his immediate family may have a financial interest. A financial interest includes but is not limited to any type of ownership, interest, debt, loan, lease arrangement, compensation, remuneration, discount, rebate, refund, dividend, distribution, or have served as a paid consultant. Occasionally, Robert A. Rovner, MD may refer you to such an organization.

This notice is to inform you that Robert A. Rovner, MD may have a financial interest or may have been paid as a consultant in the following entities:

Disc and Spine; Executive Surgery Center; East Bay Special Imaging; Synthes Spine; Omni Medical; Spine 360; Allez Spine (aka Phygen); Scientx Spine; Quantum Spine; Fremont Surgery Center; Crosslink Medical LLC, Aardvark Medical Sales; BRP Pharmaceuticals, Centinel Spine; Precision Spine; Global Financial Services; Innovasis; Doctors MOB LLC, all offices at 1320 El Capitan Danville Ca. 94526; RovnerTalwar LLC, Ortho McNeil, Globus, Trius, Amendia, and Vertebron, Alphatec

Under California law, you may receive equipment, implants, medications, and/or services for which Robert A. Rovner, MD is referring you to from any organization of your choice.

Thank you,	
Robert A. Rovner, MD	
Patient/ Guardian Signature:	Date:
Patient Name:	-

Updated 1/2024

Preferred Pharmacy

Effective January 1, 2022 all prescriptions must be electronically prescribed. In an effort to facilitate this process please provide the information of your preferred pharmacy to be kept on file should a prescription be issued.

Patient Name:	DOB:		
Pharmacy Name:			
Pharmacy Street Address:Pharmacy City:			
Pharmacy Zip Code:			
Pharmacy Phone Number:			
Patient Signature:	Date:		